

Platinum Sponsors

BIP Capital

www.bipcapital.com

BIP Capital is recognized as one of the most active and successful venture investors in the Southeast, serving entrepreneurs, investors, and operators to grow the emerging company ecosystem. It applies experience and process to make investment decisions and operational recommendations, allowing its portfolio companies to achieve and stay on a glide path of growth. Areas of focus include Enterprise Software, Digital Media, Healthcare IT, and Technology enabled Services. For more information, visit www.bip-capital.com or follow BIP Capital on Twitter [@BIPCapital](https://twitter.com/BIPCapital).

Eversheds - Sutherland

www.eversheds-sutherland.com

Eversheds Sutherland provides legal services worldwide to clients in the practice areas of corporate, energy and environmental, financial services, intellectual property, litigation, real estate and tax. Our Private Equity group of more than 50 attorneys advises clients at every phase of the investment cycle by providing creative legal solutions to the most complex issues. Eversheds Sutherland's Private Equity clients include business development companies (BDCs), venture, LBO, and mezzanine funds investing in a broad range of asset classes including: energy and natural resources, telecommunications, banking, digital economy platforms and medical and insurance. We also represent a wide variety of university endowments and other fund investors.

Kian Capital

www.kiancapital.com

Kian Capital, an investment firm with over \$400 million of capital under management, provides transformative capital solutions to established lower middle-market companies, often serving as the first institutional capital provider to closely held businesses. We have the flexibility to participate in all forms of junior capital, including common stock, preferred equity and subordinated debt. Our investments typically incorporate both equity and subordinated debt and we can act in either a control or non-control capacity. Kian professionals are seasoned investors that can provide: *Flexible capital solutions *Expertise across all parts of the capital structure *Unique ability to be value-added investors – our professionals have served as active board members for more than 35 middle-market companies that have made more than 100 add-on acquisitions.

Gold Sponsors

Balentine

www.balentine.com

Balentine is an independent Atlanta-based wealth management and investment advisory firm serving high-net-worth individuals, families, and institutions. The firm is 100% employee owned and provides objective counsel; it does not offer proprietary products nor is it affiliated with any broker dealer. Clients hire Balentine to simplify their lives and gain access to the services and dedication of a single family office without the associated expense and management responsibility. Balentine seeks to work with clients to understand their aspirations, goals, and needs, engineer a path forward, and define success in each client's unique terms.

Bennett Thrasher

www.btcpa.net

Currently ranked among the largest CPA firms in the U.S., Bennett Thrasher is a premier provider of professional tax, assurance, consulting and wealth management services to businesses and high net worth individuals. We specialize in services for investment companies that include: private equity funds, venture capital funds, broker/dealers and investment bankers, fund of funds, mezzanine debt funds, hedge funds, registered investment advisors and family offices. To learn more, visit www.btcpa.net.

Huntz & Co.

Providing private capital co-investment and investment management services (structuring, transaction execution, active board participation and monitoring and exit) to institutions, family offices and individuals interested in investing in private capital (venture, private equity, funds) transactions. We apply our years of experience and expertise to help you better understand, organize and, ultimately, monetize your private equity holdings in both direct company investments and private equity funds. We work with a variety of institutions and family offices providing our clients with access to an unparalleled network with deep expertise and perspective across a broad range of industries.

Silver Sponsors

CIBC

www.cibc.com/US

CIBC, through CIBC Bank USA, provides U.S. clients with tailored commercial, wealth management, personal and small business financial solutions as well as cross-border banking services to clients with North American operations. CIBC is a 150-year old Toronto-based, global financial institution with U.S. Headquarters in Chicago. We have 47 strategically located offices in 18 states with specialty banking practices that serve clients coast to coast.

Cadence Bank

www.cadencebank.com

Need description

Ernst & Young

www.ey.com

EY is a global leader in assurance, tax, transaction and advisory services. The insights and quality services we deliver help build trust and confidence in the capital markets and in economies the world over. We develop outstanding leaders who team to deliver on our promises to all of our stakeholders. In so doing, we play a critical role in building a better working world for our people, for our clients and for our communities.

Bronze Sponsors

Aprio

www.aprio.com

Since 1952, clients throughout the U.S. and across more than 40 countries have trusted Aprio for guidance on how to achieve what's next. As a premier, CPA-led professional services firm, Aprio delivers advisory, assurance, tax, cloud accounting and private client services to build value, drive growth, manage risk and protect wealth. With proven expertise and genuine care, Aprio serves individuals and businesses, from promising startups to market leaders alike.

DLA Piper

www.dlapiper.com

DLA Piper is a global law firm with over 4,200 lawyers in offices throughout the Americas, Europe, Asia, and the Middle East. Our clients range from multinational, Global 1000 and Fortune 500 enterprises to emerging companies developing industry-leading technologies. Our Private Equity and Mergers & Acquisitions practices are top-ranked by *Bloomberg*, *Thomson Financial*, *mergermarket*, and *Private Equity Analyst*. With our local presence and unparalleled international reach, we are positioned to help investors and companies throughout the Southeast with their legal needs anywhere in the world.

ExWorks Capital

www.exworkscapital.com

ExWorks Capital provides domestic, import and export trade financing offering financing solutions to businesses utilizing its own capital. ExWorks also carries Delegated Authority granted by both the SBA and ExIm Bank. ExWorks Capital's Offerings Include: Bridge Financing – ExWorks can provide short-term financing to fulfill existing company needs between \$1,000,000 and \$25,000,000. Domestic, Export, and Import Financing- ExWorks can purchase or finance export/import/domestic goods to provide additional liquidity when selling both domestically and overseas between \$1,000,000 and \$25,000,000. Working Capital Financing – ExWorks can provide financing on both Domestic and International Receivables and Inventory, including advancing on Raw Materials, WIP and Finished Goods, between \$1,000,000 and \$25,000,000.

Frontier Capital

www.frontiercapital.com

Frontier Capital is a Charlotte-based growth equity firm focused exclusively on software and technology-enabled business services companies. Founded in 1999, Frontier partners with management teams that can benefit from capital to accelerate growth, fund acquisitions or generate shareholder liquidity. The firm makes minority and majority equity investments in high-growth companies. For more information, please visit www.frontiercapital.com, or follow [Frontier on LinkedIn](#) or [@TheFrontierTeam](#) on Twitter.

Fulcrum Equity Partners

www.fulcrumep.com

Fulcrum Equity Partners based in Atlanta, Georgia manages over \$350 million and makes equity investments in rapidly growing business that are led by strong entrepreneurs and management teams. We target companies within the healthcare, B2B SaaS and technology enabled services industries. We provide financing to meet a wide range of needs including: internal growth initiatives, acquisitions, shareholder liquidity, buy-outs, recapitalizations, and divestitures. Fulcrum targets companies that are looking to raise \$5 million-\$20 million and will consider \$3 million-\$4 million initial investments in companies that expect to raise additional capital over time.

Gen II Fund Services, LLC

www.gen2fund.com

Gen II Fund Services, LLC is the largest independent, U.S. based, private equity fund administrator, covering over \$250B of private capital and reporting to over 10,000 LPs on behalf of our clients. Gen II offers private equity firms the best-in-class combination of people, process and technology, enabling GPs to most effectively manage their operational infrastructure, financial reporting and investor communications. The Gen II team is

the most experienced and longest tenured team in the private equity fund administration industry, with broad expertise across buyout, infrastructure, energy, credit, real estate, venture capital, funds of funds and managed accounts. For more information, please visit www.gen2fund.com or call 212-408-0550

Harbert Growth Partners

www.harbert.net

Harbert Growth Partners (“HGP”) seeks to identify and invest in promising high growth companies in the fastest growing ecosystems outside of Silicon Valley. The HGP Investment Team combines substantial investment, advisory and operating experience with capital and networking contacts to support exceptional entrepreneurial teams in successfully executing their growth plans. Currently investing out of Harbert Growth Partners Fund IV, L.P., the HGP Investment Team has invested \$200 million in more than 40 companies and led exits with leading strategic and financial buyers including Amazon, GE, General Catalyst, GlaxoSmithKline, Insight Venture Partners, Phillips, Salesforce, Summit Partners and Target, among others. The Harbert Growth Partners funds are affiliates of Harbert Management Corporation (“HMC”), an alternative asset management firm with approximately \$6.3 billion in Regulatory Assets Under Management as of May 31, 2019. HMC serves foundations and endowments, funds of funds, pension funds, financial institutions, insurance companies, family offices and high net worth individuals across multiple alternative asset classes.

MSouth Equity Partners

www.msouth.com

MSouth Equity Partners is a private equity investment firm that provides equity capital and expertise to support management teams in acquisitions and recapitalizations of lower middle market companies typically valued between \$25 and \$200 million. Based in Atlanta, Georgia, MSouth invests primarily in the South with a consistent focus on management buyouts of companies in sectors where the firm has significant investment, management and transactional experience. MSouth invests with the objective of increasing operating cash flow through growth initiatives and active ownership. A key element of MSouth's investment strategy is partnering with proven management teams to create value. With \$2.2 billion under management across four funds, MSouth is a successor to Cravey, Green & Wahlen, Inc., which was founded in 1984.

Noro-Moseley Partners

www.noro-mosley.com

Noro-Moseley Partners invests in early growth information technology and healthcare businesses with rapidly scaling revenue, a capital-efficient model and a clear pathway to profitability. Based in Atlanta, NMP has built a strong network of successful entrepreneurs, strategic partners, management talent and value-added co-investors to support our portfolio companies. Since 1983, NMP has invested over \$800 million in roughly 200 companies.

VRA Partners, LLC

www.vrapartners.com

VRA Partners is an independent, boutique investment bank providing M&A advisory, capital raising and strategic advisory services to leading middle-market companies and private equity firms. Based in Atlanta, GA, the professionals of VRA have completed more than 600 transactions across a broad range of industries, including Business Services, Consumer, Healthcare, Industrials & Manufacturing and Technology. VRA Partners, LLC is a Member FINRA/SIPC.

Wells Fargo Capital Finance

www.wellsfargocapitalfinance.com

Wells Fargo Capital Finance is the trade name for certain asset-based lending services, senior secured lending services, accounts receivable and purchase order finance services, and channel finance services of Wells Fargo & Company and its subsidiaries, and provides traditional asset-based lending, specialized senior and junior secured financing, accounts receivable financing, purchase order financing and channel finance to companies across the United States and internationally. Dedicated teams within Wells Fargo Capital Finance provide financing solutions for companies in specific industries such as retail, software publishing and high-technology, commercial finance, staffing, government contracting and others.