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Eversheds - Sutherland

www.eversheds-sutherland.com

Eversheds Sutherland provides legal services worldwide to clients in the practice areas of corporate, energy and environmental, financial services, intellectual property, litigation, real estate and tax. Our Private Equity group of more than 50 attorneys advises clients at every phase of the investment cycle by providing creative legal solutions to the most complex issues. Eversheds Sutherland's Private Equity clients include business development companies (BDCs), venture, LBO, and mezzanine funds investing in a broad range of asset classes including: energy and natural resources, telecommunications, banking, digital economy platforms and medical and insurance. We also represent a wide variety of university endowments and other fund investors.

TechSquare Labs

www.techsquare.co

TechSquare Labs is a seed stage technology venture fund, entrepreneurship center, and company building studio. Based in Atlanta, Georgia our physical building is located in Technology Square placing us in the heart of technical innovation, entrepreneurship, and academic research near the Georgia Institute of Technology campus. TechSquare Labs invests in technical founders, with an IP orientation, solving hard engineering challenges. We seek to be the first professional investor and serve as a bridge from angels to larger institutional venture capital firms. TechSquare Labs was founded by technology entrepreneurs Allen Nance and Dr. Paul Judge. TechSquare Labs operates the Atlanta Startup Battle which is a quarterly \$100,000 investment competition.

Gold Sponsors

Huntz & Co.

Providing private capital co-investment and investment management services (structuring, transaction execution, active board participation and monitoring and exit) to institutions, family offices and individuals interested in investing in private capital (venture, private equity, funds) transactions. We apply our years of experience and expertise to help you better understand, organize and, ultimately, monetize your private equity holdings in both direct company investments and private equity funds. We work with a variety of institutions and family offices providing our clients with access to an unparalleled network with deep expertise and perspective across a broad range of industries.

Silver Sponsors

BlueArc

www.bluearccapital.com

BlueArc Mezzanine Partners (“BMP”) is an Atlanta-based private mezzanine fund that invests debt and equity capital in lower middle market companies throughout the Southeast, Midwest, and Mid-Atlantic. The fund typically invests between \$3 million and \$10 million per deal in companies that have at least \$2 million or more of EBITDA. BMP is flexible as to structure and use of proceeds and can invest across most all industry sectors. Typical structures include subordinated debt, subordinated debt with warrants or an equity co-investment, and redeemable or preferred equity. Use of proceeds can include buyouts, acquisitions, growth capital, recapitalizations, and distributions. Please contact Scott Barfield at (404) 226-8103 or Steve Brannon at (770) 361-8465 for additional information.

MSouth Equity Partners

www.msouth.com

MSouth Equity Partners is a private equity investment firm that provides equity capital and expertise to support management teams in acquisitions and recapitalizations of lower middle market companies typically valued between \$25 and \$200 million. Based in Atlanta, Georgia, MSouth invests primarily in the South with a consistent focus on management buyouts of companies in sectors where the firm has significant investment, management and transactional experience. MSouth invests with the objective of increasing operating cash flow through growth initiatives and active ownership. A key element of MSouth's investment strategy is partnering with proven management teams to create value. With \$1.3 billion under management across three funds, MSouth is a successor to Cravey, Green & Wahlen, Inc., which was founded in 1984.

Bronze Sponsors

Balentine

www.balentine.com

Balentine is an independent wealth management firm serving individuals and institutions. The firm is 100% employee owned and provides objective counsel; we do not offer any proprietary products nor are we affiliated with any broker dealer. Clients hire Balentine to simplify their lives and get the services and dedication of a single family office without the associated expense and management responsibility. Balentine seeks to work with clients to understand their aspirations, goals and needs and to engineer a path forward and define success in each client's unique terms.

DLA Piper

www.dlapiper.com

DLA Piper is a global law firm with over 4,200 lawyers in offices throughout the Americas, Europe, Asia, and the Middle East. Our clients range from multinational, Global 1000 and Fortune 500 enterprises to emerging companies developing industry-leading technologies. Our Private Equity and Mergers & Acquisitions practices are top-ranked by *Bloomberg*, *Thomson Financial*, *mergermarket*, and *Private Equity Analyst*. With our local presence and unparalleled international reach, we are positioned to help investors and companies throughout the Southeast with their legal needs anywhere in the world.

ExWorks Capital

www.exworkscapital.com

ExWorks Capital provides domestic, import and export trade financing offering financing solutions to businesses utilizing its own capital. ExWorks also carries Delegated Authority granted by both the SBA and ExIm Bank. ExWorks Capital's Offerings Include: Bridge Financing – ExWorks can provide short-term financing to fulfill existing company needs between \$500,000 and \$25,000,000. Domestic, Export, and Import Financing- ExWorks can purchase or finance export/import/domestic goods to provide additional liquidity when selling both domestically and overseas between \$500,000 and \$25,000,000. Working Capital Financing – ExWorks can provide financing on both Domestic and International Receivables and Inventory, including advancing on Raw Materials, WIP and Finished Goods, between \$1,000,000 and \$25,000,000.

Fulcrum Equity Partners

www.fulcrumep.com

Fulcrum Equity Partners manages over \$350 million and makes equity investments in rapidly growing business that are led by strong entrepreneurs and management teams. We target companies within the healthcare, B2B SaaS and technology enabled services industries. We provide financing to meet a wide range of needs including: internal growth initiatives, acquisitions, shareholder liquidity, buy-outs, recapitalizations, and divestitures.

Gen II Fund Services, LLC

www.gen2fund.com

Gen II Fund Services, LLC is the largest independent private equity fund administrator, covering over \$150B of private capital and reporting to over 8,500 LPs on behalf of our clients. Gen II is focused exclusively on providing superior fund administration services to private equity fund sponsors and investors around the world. Gen II offers private equity firms the best in class combination of people, process and technology, enabling GPs to most effectively manage their operational infrastructure, financial reporting and investor communications. Gen II's founders pioneered the fund administration industry over 20 years ago and the Gen II team is the most experienced team in the industry. For more information, please visit us at www.gen2fund.com or call 212-408-0550.

Ridgemont Equity Partners

www.ridgemontep.com

Ridgemont Equity Partners is a Charlotte-based private equity firm that provides buyout and growth capital to closely-held private companies and new business platforms. The firm focuses on investments of \$25 million to \$100 million, in industries in which it has deep expertise, including basic industries and services, energy, healthcare, and telecommunications/ media/ technology. The cohesive investment team at Ridgemont takes pride in having a collaborative, long-term, partnership-based approach to its business, striving to forge close relationships with management teams, bankers, limited partners, and other key constituents. Since 1993, the principals of Ridgemont have invested over \$3 billion and demonstrated a proven, industry-focused model that has yielded consistently attractive returns.

Wells Fargo Capital Finance

www.wellsfargocapitalfinance.com

Wells Fargo Capital Finance is the trade name for certain asset-based lending services, senior secured lending services, accounts receivable and purchase order finance services, and channel finance services of Wells Fargo & Company and its subsidiaries, and provides traditional asset-based lending, specialized senior and junior secured financing, accounts receivable financing, purchase order financing and channel finance to companies across the United States and internationally. Dedicated teams within Wells Fargo Capital Finance provide financing solutions for companies in specific industries such as retail, software publishing and high-technology, commercial finance, staffing, government contracting and others.